Overview of Depositing Data with openICPSR to fulfill the
Explorations in Economic History Mandatory Data and Replication Policy

Explorations in Economic History’s data policy requires all data, annotated program code, command files, and documentation sufficient for replicating the results that appear in the published article be deposited for replication purposes. A variety of outlets are available to comply with this policy, including openICPSR (endorsed by the wider economic history community as an open source platform for long-run preservation of data) and commercial repositories, such as Mendeley. The following instructions explain how authors to deposit data and materials with the openICPSR repository (www.openicpsr.org), which allow other researchers to replicate analyses in a published article without any additional information from the author. **Authors are also required to include a citation pointing to the data in the reference section of the final version of the article sent to the EEH editors.** The openICPSR repository automatically generates a citation when the data have been successfully deposited.

As stated above, deposits should include all data, annotated program code, command files, and documentation that is at least sufficient for replicating the results that appear in the published article. Each variable in the data collection should have a set of exhaustive, mutually-exclusive codes. Variable labels and value labels should clearly describe the information or question recorded in that variable. Missing data codes should be defined. Identifying information should be removed from the data to protect confidentiality. Program code and command files should be annotated to facilitate replication and ensure clear correspondence between code and figures, tables, and analyses in the EEH article. For a discussion of best practices in preparing data for sharing, please refer to ICPSR's Guide to Social Science Data Preparation and Archiving, 5th Edition. Additional details are contained in the journal’s Mandatory Data and Replication Policy.

**ICPSR’s Role:**

ICPSR does not approve or alter datasets in any way. Data are distributed in the same condition and format submitted by the depositor. Data approved for public use are distributed at no cost to users. ICPSR may charge a fee for the costs of managing data that have been restricted to protect confidential information about research subjects.

**Confidentiality and Copyright:**

Investigators submitting data to ICPSR are entirely responsible for ensuring the confidentiality of research subjects. The presence of identifiable or sensitive information must be indicated during the submission process. ICPSR does not review submissions for disclosure risk. Investigators are also required to affirm that they have the right to publish this material.
Instructions for Linking Data stored in openICPSR to Articles for Explorations in Economic History

1. Deposit your data in openICPSR
   a. Go to the openICPSR.org website and Login. (We recommend that you login with an ORCID.)
   b. Under “Share data”, select “New project/view projects”
      i. If you have never visited openICPSR before, you will be directed to the New project page.
      ii. If you’ve visited previously, you’ll see a list of previously deposited work as well as a New project button.
   c. Create a “New project”
      i. Provide a descriptive project title.
      ii. Complete the list of investigators.
   d. Enter study-level metadata including information about the “Project Description” and the “Scope of Project”.
   e. Upload data, computer programs, sets of computer program recodes, extracts of existing data files, and supporting documentation necessary to replicate the results published in the EEH article.
      i. After clicking the “upload some files” link, drag and drop your files or choose files through a file selection window.
      ii. Click “Continue” to view a list of files, where you can choose to rename them, organize files into folders, or specify the order in which files and folders should appear.
      iii. Add file-level metadata to describe each uploaded file.
   g. Once all files have been uploaded and described, click “Publish this project”.
   h. Follow the remaining instructions, which involve answering questions about disclosure risk and agreeing to the terms of the openICPSR deposit Agreement, to complete the publishing process.

2. When your project has been published, you will receive a data citation and DOI (persistent URL), such as:
   (See Figure 8)
   a. Add the data citation to the References section of your manuscript.
   b. Add the data citation at an appropriate place in the text of your manuscript.

3. When your article has been published,
   a. Find the DOI for the article in the banner of your article.
   b. Login to openICPSR, edit your Project, and add the DOI under “Related Publications”.