Award Management: The effect of a year

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Recap of last year
Foundations for Award Management & Funding Discovery
Researcher and Research Administration Office

- Finance
- Legal
- Ethics Review
- Other
- Contract
- Review results
- Costing Budget Actuals
- Activity Effort Deliverables
- Research team
- Collaborative partner
- Lead Participation
- Peer reviewers
- Request
- Other
- Deliverables
- Activity
- Effort
- Results
- Review
Project at the center

Application (Pre-award)

Research Project

Project (connected to Award)

Award (Post Award)
Project as connection to Research Output

- Funding opportunity
- Application
- Award
- Project – published to portal
Project at the center
Adding some detail
Pre- and Post-award processes

Pre-Award
- Funding Opp.
- Application

Post-Award
- Awards
- Project to Publish

ÜberProject

Ethical Review
Budget?
Facilities/Equipment
Research output
Activities
Datasets
Who should have access and permissions to what?

- **Managing Org**
  - Editor of project
  - Editor of applications
  - Editor of awards
  - Administrator of projects
  - Administrator of applications
  - Administrator of awards

- **Affiliated Org**

- **Participant**

- **Project**

- **Application**

- **Award**

- **Affiliated Org**

- **Applicant**

- **Awardee**
What’s changed over 2018?
Who should have access and permissions to what?

- Read-only role
- Reporter role
- Editor checking/approving can edit
- Submitter of Applications
Creating the flow

- Types
- Relations
Creating the flow

• Types
• Relations
Creating the flow

- Derivations
- Drop down boxes
Creating the flow

- Derivation – rights
- Derived application status
Creating the flow

• Project formatting
Milestones

- Editable in validated state
Cost code

- Ability to record cost code
External costing systems

• Budget sync
Negative Budget
Ethical review content type

• Additional statuses and lifecycle dates

• Statuses available after “reply received”
Ethical review content type

- Relate ethical review to award
Peer review on applications in read-only mode

Application peer review

Peer review tab visible in application editor: On
Make peer review accessible, if applicants are not allowed to edit applications on which they are an applicant: On
Thank you

Please provide feedback as you use the functionality